



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

| | | |
|--|-----------|--|
| (51) International Patent Classification ⁶ : E21B 19/20 | A1 | (11) International Publication Number: WO 99/11902 (43) International Publication Date: 11 March 1999 (11.03.99) |
|--|-----------|--|

(21) International Application Number: PCT/GB98/02582

(22) International Filing Date: 2 September 1998 (02.09.98)

(30) Priority Data:
9718543.3 2 September 1997 (02.09.97) GB

(71) Applicants (for all designated States except US): WEATHER-FORD/LAMB, INC. [US/US]; c/o CSC - The United States Corporation Company, 1013 Centre Road, Wilmington, DE 19805 (US). LUCAS, Brian, Ronald [GB/GB]; 135 Westhall Road, Warlingham, Surrey CR6 9HJ (GB).

(72) Inventors; and

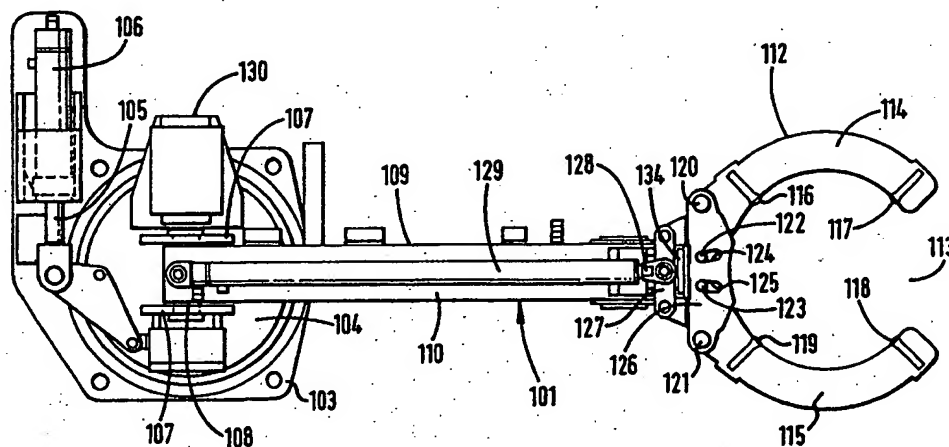
(75) Inventors/Applicants (for US only): HOLLINGSWORTH, Jimmy, Lawrence [US/DE]; Sonnenweg 21, D-30851 Langenhagen (DE). REINHOLDT, Bernd [DE/DE]; Laher Kirchweg 71, D-30659 Hannover-Bothfeld (DE).

(74) Agent: LUCAS, Brian, Ronald; Lucas & Co., 135 Westhall Road, Warlingham, Surrey CR6 9HJ (GB).

(81) Designated States: AU, CA, CN, JP, NO, US, European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE).

Published
With international search report.

(54) Title: METHOD AND APPARATUS FOR ALIGNING TUBULARS



(57) Abstract

An apparatus (101) is provided with position sensors. When the apparatus (101) has moved one tubular into alignment with another tubular a button on a remote control console is pressed to memorise the position. After the next tubular has been gripped by the apparatus a "recall" button is pressed and the apparatus (101) automatically moves the next tubular to the memorised position. This saves vital seconds in joining tubulars and also reduces the likelihood of threads being damaged due to misalignment of the tubulars.

BEST AVAILABLE COPY

FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

| | | | | | | | |
|----|--------------------------|----|--|----|--|----|--------------------------|
| AL | Albania | ES | Spain | LS | Lesotho | SI | Slovenia |
| AM | Armenia | FI | Finland | LT | Lithuania | SK | Slovakia |
| AT | Austria | FR | France | LU | Luxembourg | SN | Senegal |
| AU | Australia | GA | Gabon | LV | Latvia | SZ | Swaziland |
| AZ | Azerbaijan | GB | United Kingdom | MC | Monaco | TD | Chad |
| BA | Bosnia and Herzegovina | GE | Georgia | MD | Republic of Moldova | TG | Togo |
| BB | Barbados | GH | Ghana | MG | Madagascar | TJ | Tajikistan |
| BE | Belgium | GN | Guinea | MK | The former Yugoslav Republic of Macedonia | TM | Turkmenistan |
| BF | Burkina Faso | GR | Greece | ML | Mali | TR | Turkey |
| BG | Bulgaria | HU | Hungary | MN | Mongolia | TT | Trinidad and Tobago |
| BJ | Benin | IE | Ireland | MR | Mauritania | UA | Ukraine |
| BR | Brazil | IL | Israel | MW | Malawi | UG | Uganda |
| BY | Belarus | IS | Iceland | MX | Mexico | US | United States of America |
| CA | Canada | IT | Italy | NE | Niger | UZ | Uzbekistan |
| CF | Central African Republic | JP | Japan | NL | Netherlands | VN | Viet Nam |
| CG | Congo | KE | Kenya | NO | Norway | YU | Yugoslavia |
| CH | Switzerland | KG | Kyrgyzstan | NZ | New Zealand | ZW | Zimbabwe |
| CI | Côte d'Ivoire | KP | Democratic People's Republic of Korea | PL | Poland | | |
| CM | Cameroon | KR | Republic of Korea | PT | Portugal | | |
| CN | China | KZ | Kazakhstan | RO | Romania | | |
| CU | Cuba | LC | Saint Lucia | RU | Russian Federation | | |
| CZ | Czech Republic | LI | Liechtenstein | SD | Sudan | | |
| DE | Germany | LK | Sri Lanka | SE | Sweden | | |
| DK | Denmark | LR | Liberia | SG | Singapore | | |
| EE | Estonia | | | | | | |

- 1 -

Method and Apparatus for Aligning Tubulars

This invention relates to a method and apparatus for aligning tubulars.

5 During the construction, repair and maintenance of oil and gas wells it is necessary to connect a plurality of tubulars. Conventionally this is achieved via screwed connections.

10 In order to screw the tubulars together it is usual to hold a lower tubular having an upwardly facing socket in slips in the rig floor. The downwardly extending pin of the next tubular is then aligned with the socket. The tubular is then lowered into position and the upper tubular rotated to the desired torque to make the connection.
15

It is important that the pin should be correctly aligned with the socket prior to lowering the upper tubular since, if this is not the case, the tubular being lowered can damage the thread of the socket which can prevent satisfactory connection.
20

One known apparatus for aligning tubulars comprises a positioning head which is mounted on a telescopic arm which can be hydraulically extended and retracted and pivoted in a horizontal plane to position the tubular.

25 This apparatus is actuated remotely by a skilled operator who has a control panel with a joystick. This apparatus is very satisfactory. However, time is critical in the oil and gas industry and even a few seconds saved in each connecting operation can amount to a very significant overall cost saving.
30

With this in mind the present invention provides a method for aligning tubulars, which method comprises the steps of:-

- a) securing a lower tubular in slips;
- 35 b) aligning an upper tubular with said lower tubu-

- 2 -

lar with a remotely actuatable apparatus;

c) memorising the position of said stabbing guide when said upper tubular is aligned with said lower tubular;

5 d) connecting said upper tubular and said lower tubular;

e) releasing said slips;

f) lowering said upper tubular and said lower tubular;

10 g) securing said upper tubular in said slips;

h) gripping a tubular to be connected to said upper tubular in said apparatus;

i) causing said apparatus to move said tubular to said memorized position;

15 j) adjusting the position of said tubular, if necessary; and

k) connecting said tubular to said upper tubular.

The ability to automatically bring a tubular to its previous optimum position can save seconds on making
20 each connection. Furthermore, it is not unknown for a tired operator to lower a tubular inappropriately with damage resulting to both the pin of the tubular being lowered and the socket of the tubular in the slips. The present invention reduces the probability of this hap-
25 pening with true tubulars where the alignment positions of each tubular will be approximately the same.

Whilst new tubulars are relatively straight this is often not the case for old and rental tubulars which may have been used on multiple occasions and rethreaded
30 and/or shortened due to previous damage. It will be appreciated that although the position of the socket of the tubular in the slips may be reasonably constant the position of the apparatus may have to be varied significantly to ensure alignment of the pin and socket. In
35 these cases the method of the invention is less

- 3 -

advantageous although it does provide a first approximation to moving the tubular to the desired position.

Step (c) may be carried out before step (d) or after step (d). Furthermore, the threads of the upper tubular and the lower tubular may be partially made up before step (c) and then fully made up after step (c), i.e. step (c) may be carried out part way through step (d).

Preferably, the memorized position can be adjusted where desired. This may be appropriate if the initial position was memorized using a tubular which was not true.

The present invention also provides an apparatus for aligning tubulars, which apparatus comprises a remotely controllable head adapted to guide a tubular, characterised in that said apparatus is provided with sensing means responsive to the position of said head, means to memorise a position of said head, and means operative to return said head to said operative position.

Preferably, said apparatus comprises a telescopic arm which supports said head.

Advantageously, said sensing means comprises a linear transducer which is associated with said telescopic arm.

Preferably, said linear transducer forms part of a piston-and-cylinder which is used to extend and retract said telescopic arm.

Advantageously, said telescopic arm is mounted on a rotor which is pivotally mounted on a base.

Preferably, said rotor is pivotable by expansion and retraction of a piston-and-cylinder assembly mounted on said base.

Advantageously, said sensing means comprises a linear transducer which is associated with said pis-

- 4 -

ton-and-cylinder assembly.

Preferably, said linear transducer forms part of said piston-and-cylinder assembly.

Advantageously, said telescopic arm is movable
5 between an operative position in which it is generally horizontal and an inoperative position in which it extends upwardly, preferably vertically.

Preferably, said apparatus further comprises a remote control console having a "memory" button which,
10 when actuated, will memorise the position of said head and a "recall" button which, when actuated, will return said head to its memorized position.

15

20

25

30

35

- 5 -

For a better understanding of the present invention reference will now be made, by way of example, to the accompanying drawings, in which:-

Fig. 1 is a side elevation, with part cut-away, of one embodiment of an apparatus in accordance with the present invention, and

Fig. 2 is a plan view of the apparatus shown in Fig. 1.

Referring to the drawings, there is shown a apparatus for aligning tubulars which is generally identified by reference numeral 101. The apparatus 101 comprises a base 103 which can be conveniently be bolted to a der-
rick where required.

A rotor 104 is rotatably mounted on said base 103 and can be pivoted with respect to the base 103 by extension and retraction of the piston 105 of a piston-and-cylinder assembly 106 which is mounted fast on the base 103.

Two ears 107 extend upwardly from the rotor 104 and support a pivot pin 108 on which is mounted a telescopic arm 109. The telescopic arm 109 comprises a first box section 110 and a second box section 111 which is slidably mounted in the first box section 110. A head 112 is mounted on the end of the second box section 111 and can be opened to allow the entry of a tubular into opening 113. The head 112 comprises two arms 114, 115 each of which is provided with two centring devices 116, 117, 118, 119 which can be moved radially inwardly and outwardly according to the diameter of the tubular to be accommodated. As can be better seen in Fig. 2, each arm 114, 115 is pivoted on a respective pin 120, 121 and is provided with a respective pin 122, 123 which can travel within respective arcuate slots 124, 125 in a transverse member 126.

The arms 114, 115 can be opened and closed by a

- 6 -

small hydraulic actuator 134 disposed beneath the transverse member 126.

The transverse member 126 is connected to a cross-member 127 which is connected to the piston 128 of a hydraulic piston-and-cylinder assembly 129, the other end of which is connected to the first box section 110 over the rotational axis of the rotor 104.

A valve assembly 130 is mounted on the base 103 and is operable from a remote console to direct hydraulic fluid to and from the piston-and-cylinder assembly 106, the piston-and-cylinder assembly 129, the hydraulic actuator 134 for opening and closing the arms 114, 115, and a piston-and-cylinder assembly 131 which acts between a fitting 132 on the first box section 110 and a fitting 133 on the rotor 104. Extension of the piston-and-cylinder assembly 131 displaces the telescopic arm 109 into an inoperative, upwardly extending position, whilst contraction of the piston-and-cylinder assembly 131 moves the telescopic arm 109 to its operative, horizontal, position.

In use, the valve assembly 130 is controlled from a remote console which is provided with a joystick which is spring biased to a central (neutral) position. When the operator displaces the joystick the valve assembly 130 controls the flow of hydraulic fluid to the appropriate piston-and-cylinder assemblies. As soon as the joystick is released the head 112 stops in the position which it has obtained.

The description thus far relates to Applicants existing apparatus.

The present invention differs from the aforedescribed apparatus in that the apparatus 101 includes sensing devices for sensing the position of the head 112. In particular, a linear transducer, for example as sold by Rota Engineering Limited of Bury, Manchester,

- 7 -

England, is incorporated in both the piston-and-cylinder assembly 129 and the piston-and-cylinder assembly 106. The linear transducers provide a signal indicative of the extension of both the respective piston-and-cylinder assemblies 106, 129 which is transmitted to the operator's console.

At the commencement of a running operation the telescopic arm 109 is lowered into a horizontal position by contracting piston-and-cylinder assembly 131. The arms 114 and 115 are then opened and the head 112 manoeuvred so that the arms 114 and 115 lie around the tubular to be positioned. The arms 114 and 115 are then closed.

The tubular is then manoeuvred into position above and in alignment with a lower tubular held in slips. The tubular is then lowered so that the pin enters the socket and the joint is then made up in the usual manner. When the tubular is in this position the operator presses a button marked "memorise" on his console.

After the slips have been released the tubulars are lowered down the borehole and the slips re-set. The next tubular is then in the proximity of the well centre, either being suspended from an elevator or ready for collection from a magazine mounted on the rig floor.

In either event the apparatus 101 is actuated so that the head 112 encircles and grips the new tubular. However, at this time the operator simply presses a button on his console marked "recall". The telescopic arm 109 then immediately moves to the memorized position, this being achieved by a control system (not shown) which displaces the piston-and-cylinder assembly 129 and the piston-and-cylinder assembly 106 until the signals from their respective linear transducers equal the signals memorized. The operator then checks the

- 8 -

alignment of the tubulars. If they are correctly aligned the upper tubular can be lowered and the tubulars secured together. If they are not correctly aligned the operator can make the necessary correction by moving the joystick on his console. When the tubulars are correctly aligned the operator can, if he chooses, update the memorized position. However, he may omit this if he believes that the deviation is due to the tubular not being straight.

Various modifications to the embodiment described are envisaged. For example if the tubulars are to be collected from a fixed point the operator's console may have a button for memorising the collection area. This may be particularly appropriate if the tubulars are stored on a rotating magazine alongside the slips. In this case, the collection of the tubular and its positioning ready for stabbing can be very highly automated with only minimal visual verification.

Whereas the position of the head is preferably memorized electronically it could also be memorized mechanically or optically.

The apparatus 101 described is designed so that head 112 merely guides the tubular being stabbed with the weight of the tubular being supported by an elevator or similar device. However, it would be possible to construct the apparatus 101 to take the entire weight of the tubular. In this case it would be desirable to include a device for raising and lowering the tubular to facilitate the stabbing operation and, optionally, modifying the head 112 to allow rotation of the tubular whilst inhibiting vertical movement. Vertical adjustment could conveniently be provided by hydraulic cylinders between the base 103 and the rig floor or the derrick on which the apparatus 101 is mounted.

If desired the centring devices 116, 117, 118 and

- 9 -

119 could be remotely adjustable to accommodate tubulars of different sizes. Such an arrangement might also include sensors to report the positions of the centring devices.

5 In practice it is known that certain operators appear to have a gift for making successful connections quickly and efficiently. On observing these operators it can be seen that they apply extremely personal complex motions to the upper tubular as it is being inserted into the socket. A second aspect of the present invention contemplates recording these motions via the sensing means and reproducing these motions during a subsequent connecting operation. This procedure may be applied in conjunction with or completely separate and
10 distinct from the method of aligning tubulars herein
15 before described.

20

25

30

35

- 10 -

CLAIMS

1. A method for aligning tubulars, which method comprises the steps of:-

a) securing a lower tubular in slips;

5 b) aligning an upper tubular with said lower tubular with a remotely actuatable apparatus;

c) memorising the position of said stabbing guide when said upper tubular is aligned with said lower tubular;

10 d) connecting said upper tubular and said lower tubular;

e) releasing said slips;

f) lowering said upper tubular and said lower tubular;

15 g) securing said upper tubular in said slips;

h) gripping a tubular to be connected to said upper tubular in said apparatus;

i) causing said apparatus to move said tubular to said memorized position;

20 j) adjusting the position of said tubular, if necessary; and

k) connecting said tubular to said upper tubular.

2. A method according to Claim 1, wherein step (c) is carried out after step (d).

25 3. A method according to Claim 1 or 2, further comprising the step of:-

l) memorising the position of the apparatus after step (j).

30 4. An apparatus for aligning tubulars, which apparatus comprises a remotely controllable head adapted to guide a tubular, characterised in that said apparatus is provided with sensing means responsive to the position of said head and means to memorise a position of said head, and means operative to return said head to said
35 operative position.

- 11 -

5. An apparatus as claimed in Claim 4, wherein said apparatus comprises a telescopic arm (109) which supports said head (112).
6. An apparatus as claimed in Claim 5, wherein said
5 sensing means comprises a linear transducer which is associated with said telescopic arm (109).
7. An apparatus as claimed in Claim 6, wherein said
10 linear transducer forms part of a piston-and-cylinder which is used to extend and retract said telescopic arm (109).
8. An apparatus as claimed in Claim 5, 6 or 7, wherein said telescopic arm (109) is mounted on a rotor (104) which is pivotally mounted on a base (103).
9. An apparatus as claimed in Claim 8, including a
15 piston-and-cylinder assembly (106) which is arranged to act between said base (103) and said rotor (104) to pivot said rotor (104) relative to said base (103).
10. An apparatus as claimed in Claim 9, wherein said
20 sensing means comprises a linear transducer associated with said piston-and-cylinder assembly (106).
11. An apparatus as claimed in Claim 10, wherein said linear transducer forms part of said piston-and-cylinder assembly (106).
12. An apparatus as claimed in any of Claims 5 to 11,
25 wherein said telescopic arm 109 is movable between an operative position in which it is generally horizontal and an inoperative position in which it extends upwardly.
13. An apparatus as claimed in Claim 12, including a
30 piston-and-cylinder assembly (131) for moving said telescopic arm (109) between its operative and inoperative positions.
14. An apparatus as claimed in any of Claims 5 to 13,
35 further comprising a remote control panel having a "memory" button which, when actuated, will memorise the

- 12 -

position of said head (112), and a "recall" button which, when actuated, will return said head (112) to its memorised position.

5 15. An apparatus as claimed in any of Claims 5 to 14, wherein said head is provided with devices for holding a tubular, and wherein means are provided for remotely adjusting the position of said devices to accommodate tubulars of differing diameters.

10 16. A method of facilitating the connection of an upper tubular to a lower tubular, which method comprises the steps of applying complex motion to the upper tubular as it is inserted into said lower tubular, characterised in that said complex motion is provided mechanically.

15 17. A method according to Claim 16, wherein said complex motion is applied by an apparatus as claimed in any of Claims 4 to 14.

20 18. A method according to Claim 16 or 17, wherein said complex motion is derived from a recording of complex motions applied to an upper tubular by a skilled operator performing said complex motions manually.

25

30

35

FIG. 1

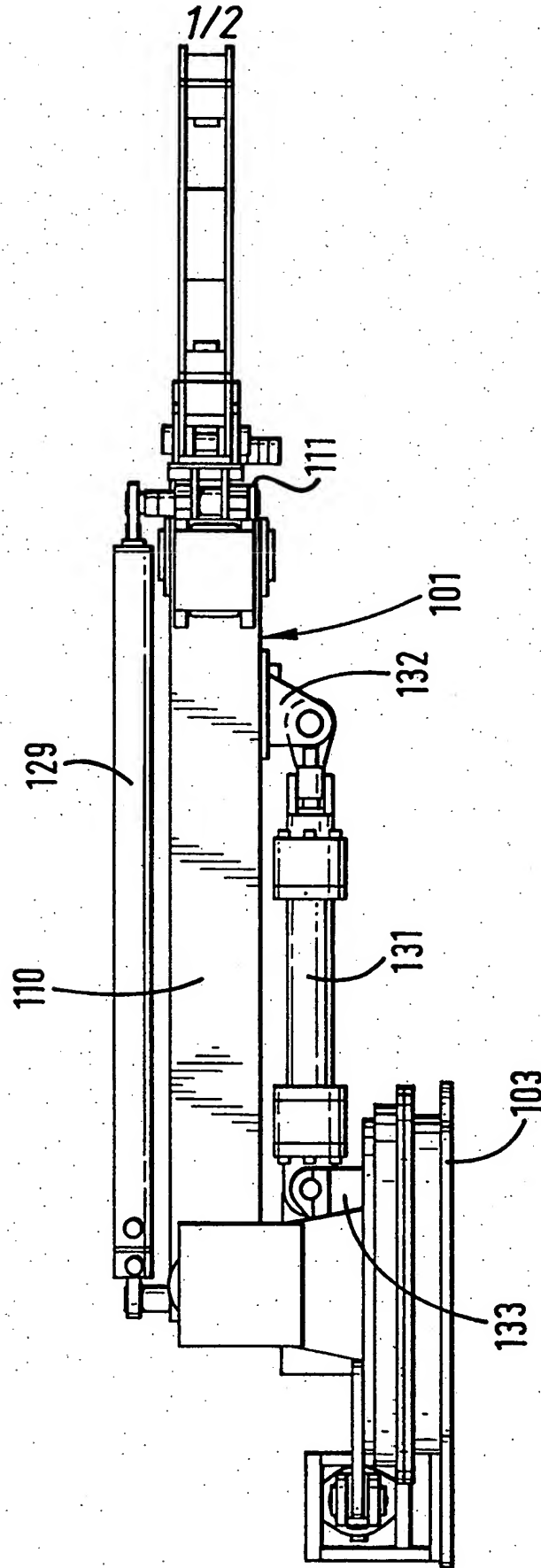
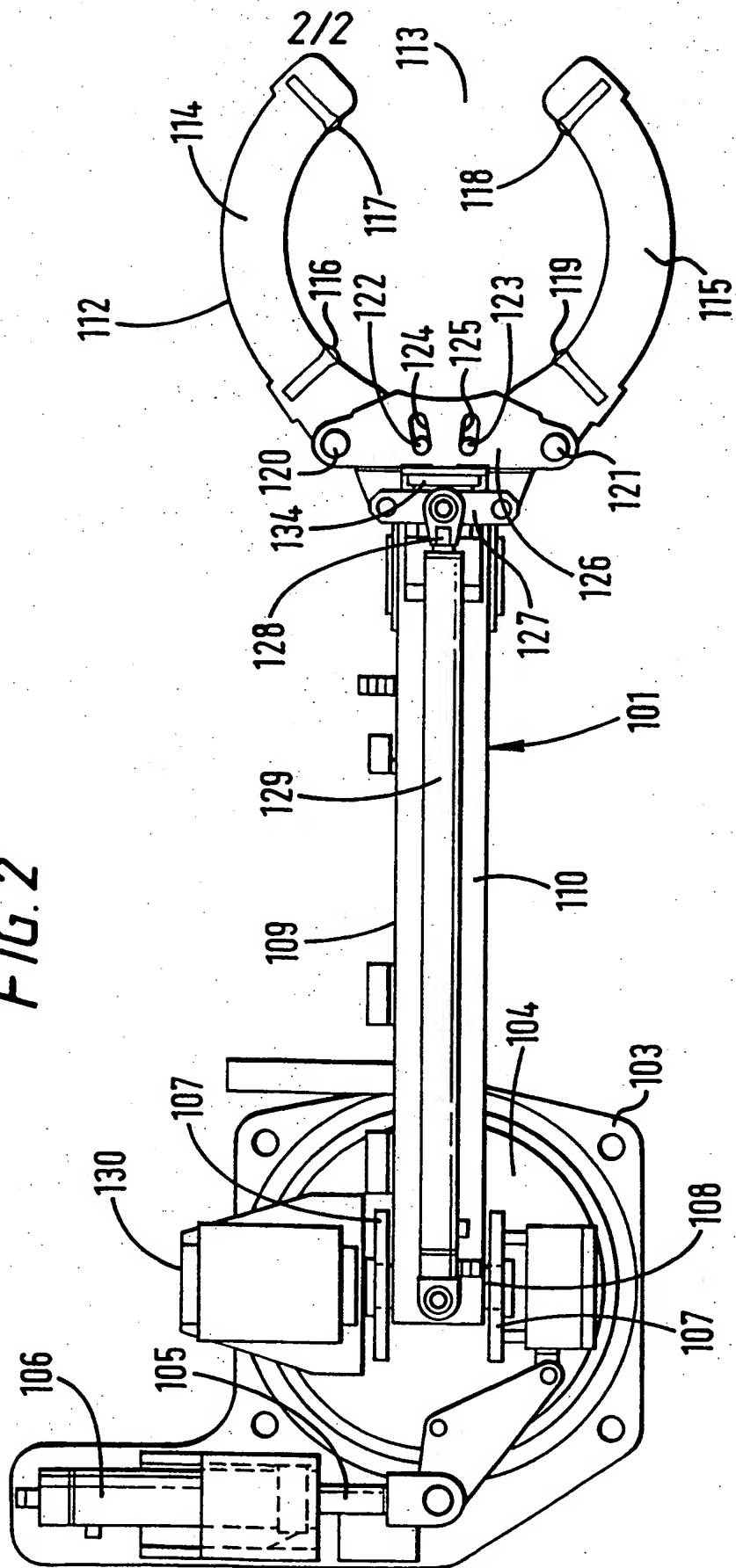


FIG. 2



INTERNATIONAL SEARCH REPORT

International Application No

PCT/GB 98/02582

A. CLASSIFICATION OF SUBJECT MATTER

IPC 6 E21B19/20

According to International Patent Classification(IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 6 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

| Category | Citation of document, with indication, where appropriate, of the relevant passages | Relevant to claim No. |
|----------|---|-----------------------|
| A | US 4 604 724 A (SHAGINIAN ALBERT S ET AL) 5 August 1986 see the whole document --- | 1-18 |
| A | US 4 832 552 A (SKELLY MICHAEL) 23 May 1989 see the whole document --- | 1-18 |
| A | US 5 294 228 A (WILLIS CLYDE A ET AL) 15 March 1994 see claim 1; figures --- | 1-18 |
| P,A | US 5 661 888 A (HANSLIK KENNETH J) 2 September 1997 see the whole document --- -/-- | 1,4,16 |

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

* Special categories of cited documents:

- "A" document defining the general state of the art which is not considered to be of particular relevance
- "E" earlier document but published on or after the international filing date
- "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- "O" document referring to an oral disclosure, use, exhibition or other means
- "P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

"&" document member of the same patent family

Date of the actual completion of the international search

20 November 1998

Date of mailing of the international search report

27/11/1998

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2
NL - 2280 HV Rijswijk
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,
Fax: (+31-70) 340-3016

Authorized officer

Fonseca Fernandez, H

INTERNATIONAL SEARCH REPORT

Int. .ional Application No

PCT/GB 98/02582

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

| Category | Citation of document, with indication, where appropriate, of the relevant passages | Relevant to claim No. |
|----------|---|-----------------------|
| P, A | US 5 711 382 A (WITTE LOUIS E ET AL) 27 January 1998 see claim 1 ----- | 1, 4, 16 |
| A | US 4 725 179 A (WOOLSLAYER JOSEPH R ET AL) 16 February 1988 see claim 1; figures ----- | 1, 4, 16 |

INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/GB 98/02582

| Patent document cited in search report | Publication date | Patent family member(s) | Publication date |
|---|---------------------|----------------------------|---------------------|
| US 4604724 A | 05-08-1986 | NONE | |
| US 4832552 A | 23-05-1989 | US 4890681 A | 02-01-1990 |
| US 5294228 A | 15-03-1994 | AU 2343592 A | 05-04-1993 |
| | | CA 2116656 A, C | 18-03-1993 |
| | | MX 9204954 A | 01-05-1993 |
| | | WO 9305265 A | 18-03-1993 |
| US 5661888 A | 02-09-1997 | NONE | |
| US 5711382 A | 27-01-1998 | NONE | |
| US 4725179 A | 16-02-1988 | DE 3785825 A | 17-06-1993 |
| | | EP 0267002 A | 11-05-1988 |

THIS PAGE BLANK (USPTO)

**This Page is Inserted by IFW Indexing and Scanning
Operations and is not part of the Official Record**

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

☒ **BLACK BORDERS**

☐ **IMAGE CUT OFF AT TOP, BOTTOM OR SIDES**

☐ **FADED TEXT OR DRAWING**

☐ **BLURRED OR ILLEGIBLE TEXT OR DRAWING**

☐ **SKEWED/SLANTED IMAGES**

☐ **COLOR OR BLACK AND WHITE PHOTOGRAPHS**

☐ **GRAY SCALE DOCUMENTS**

☐ **LINES OR MARKS ON ORIGINAL DOCUMENT**

☐ **REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY**

☐ **OTHER:** _____

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.

THIS PAGE BLANK (USPTO)